

 $\mathbf{24}^{\mathsf{TH}}$ European Regional International Telecommunication Society Conference

Technology, Investment and Uncertainty

Conference Programme Florence, 20-23 October 2013





ROBERT SCHUMAN CENTRE FOR ADVANCED STUDIES

FLORENCE SCHOOL OF REGULATION

Programme Overview

Sunday, 20	October 2013	Monday, 21	October 2013	Tuesday, 22	October 2012	Wednesday, 2	23 October 2013
		08:30-17:00	Registration				
		09:00-09:30	Opening Session	09:00-10:30	Parallel Sessions 4	09:00-10:15	Parallel Sessions 8
		09:30-11:00	Plenary Session				
		11:00-11:30	Coffee Break	10:30-11:00	Coffee Break	10:15-10:45	Coffee Break
		11:30-12:30	Parallel Sessions	11:00-12:30	Parallel Sessions	10:45-12:00	Parallel Sessions
		12:30-14:00	Lunch	12:30-14:00	Lunch	12:00-12:30	Summaries Closing Session
		14:00-15.30	Parallel Sessions	14:00-15:30	Parallel Sessions	12:30-13:30	Lunch
		15:30-16:00	Coffee Break	15:30-16:00	Coffee Break		
		16:00-17:30	Parallel Sessions	16:00-17:30	Parallel Sessions		
18:00-21:00	Welcome Reception			18:00-21:00	Drinks and Conference Dinner		

Opening Sessions: Monday, 21 October, 9:00-12:30

09:00-9:30	Opening Session:
	Erik Bohlin, ITS Chairman, Brigitte Preissl, Conference Co-chair, Pier-Luigi Parcu, Conference Co-chair
09:30-11:00	Plenary Session: Chair - Professor Pier Luigi Parcu, Florence School of Regulation
	The impact of regulation on operators strategies and investments
	Göran Marby, Director-General, Swedish Post and Telecom Authority (PTS) and chair-elect for 2014 of BEREC Lucilla Siolo, Head of Unit F4 Knowledge Base, DG Connect Steffen Hoerning, Universidade Nova de Lisboa, Portugal

Parallel Sessions: Monday, 21 October 2013.

	Parallel Sessions 1: I	Monday, 11:30 - 12:30	
Spectrum 1 - Allocation	Internet & Media	European Union 1	Digital services 1
Knapel & Wambach - Spectrum auctions: The combinatorial clock auction and its complexities	Yu-liu - Reconsider the telecommunication and media regulatory framework in Taiwan:	Henten, Falch & Tadayoni - Bandwidth requirements in a 2020 perspective	Falce - Cloud computing. Old and new legal challenges under an IP perspective
Madden - Spectrum licensing, policy instruments and market entry	Using the new emerged media as examples	Layton - To what extent does network neutrality impact network	Markendahl, Apanasevic & Arvidsson - Added value in mobile
Colangelo, Carciofi, Guiducci,& Barbiroli - Analysis of different authorization approaches for the shared access to radio spectrum	Mutu - NRAs, media systems, consensus, majoritarian democracy Giovannetti & Fennell - The interaction of ICT networks structure and downstream trade flows: Bhutan and India	investment? What are the consequences of this policy and how does is help or hinder reaching the EU 's 2020 goals? Gruber, Hätönen & Koutroumpis - Broadband access in the EU: An assessment of future economic benefits	ticketing Maton - Regulation challenges for competition managed services vs. OTT services

	Parallel Sessions 2: Monday, 14:00 - 15:30				
Spectrum 2	Privacy 1	Local loop unbundling	Pricing	Digital services 2	
license-exempt spectrum be good enough for future local high-capacity service? Key regulatory considerations for local shared spectrum access Markendahl, Ahmed & Mölleryd - Business models and investment options for use of licensed shared access of spectrum Peng - From spectrum management perspective to examine Taiwan's switchover policy El-Moghazi, Whalley & Irvine - European influence in ITU-R: The end of an era of dominance?	Cecere, Soulié & Le Guel - Buzz, laws and economic context: an event study of French privacy complaints Chiung - LBS vs. Privacy: An Exploratory study of Taiwan LBS users' privacy management Manant, Pajak & Soulié - Do Recruiters 'Like' it? Privacy and online social network profile in hiring: A randomized experiment Luzak - Privacy Notice for Dummies? Towards European guidelines on how to give 'clear and comprehensive information' on the use of cookies in order to protect the internet users' right to online privacy	Okamoto & Nakamura - The influence of local loop unbundling on investment by incumbent telecommunications operators in the OECD member countries Fabritz & Falck - Investment incentives under local deregulation: Evidence from the United Kingdom Pachis & Yannelis - The relation between local loop unbundling and investment in fixed telephony Neumann & Vogelsang - How to price the unbundled local loop in the transition from copper to fibre access networks?	Köhler & Krämer - Play It Save: Consumer choice under four-part tariffs with cost caps Alleman, Baranes & Rappoport - Nonlinear pricing; self - selecting tariffs and regulation Horstmann & Krämer - Price collusion in geographically segmented markets - Empirical evidence and policy implications Liang - From mobile voice to quadruple-play: estimation of willingness to pay for ADSL and FTTH by analyzing consumer choice	Kim, Nam & Kim - Research on user resistance to acceptance of IVI (In-Vehicle Infotainment) System Kuebel & Zarnekow - Digital service platforms in the ICT industry - A systematization of strategic archetypes Tseng - The dilemma of electronic books in the mobile age in Taiwan	

Parallel	Sessions 3: Monday, 16:00) - 17:30	
Panel session 1: European market structures in the long term	Mobile regulation	Broadband - speed, quality & bandwidth	Media
Moderator - Paul de Bijl, CBP, The Netherlands Participants: To be confirmed	Schmidt & Hamilton - Jurisdictional competition and the regulation of wireless service in Canada Marcus & Philbeck - New European developments in international mobile roaming: Where are we headed? Köksala & Kulalı - Testing waterbed effect in an expanding mobile telephony market: the case of Turkey Knieps & Zenhäusern - Regulatory fallacies in global telecommunications: The case of international mobile roaming	Bauer, Zenhäusern & Schneider - Impact of sector-specific regulation on ICT infrastructure quality Kocsis - The effects of asymmetric regulation on the quality of broadband networks Domingo - Will broadband pricing support 1Gbps services? Rohman & Bohlin - The impact of broadband speed on the household income	Gambaro & Puglisi - Complement or substitute? The Internet as an advertising channel, evidence on advertisers on the Italian market, 2005-2009 Hsu & Shih - From hybrid TV toward transmedia: Recent marketing advances of the DTV and new media developments Mitomo, Otsuka, Jeon & Cheng - The role of media and ICT in the post-quake restoration and recovery progress: A case of the Great East Japan earthquake
4.	5.	6.	

Parallel Sessions: Tuesday, 22 October 2013.

Parallel Sessions 4: Tuesday, 09:00 - 10:30				
Mobile 1	Privacy 2 - Personal information	National experiences	Content	Environmental & ethical aspects of ICT
Ventura, Frías & Pérez - The impact of spectrum licenses on competition. The case of 4G deployment in Spain Gálik - The role of government in telecommunication markets in Hungary Peng - Technological neutrality and standards harmonization: WiMAX spectrum in Taiwan as a case study Shi, Sung & Zander - Opportunities and challenges for TV and mobile broadband in 470-790 MHz	Palacios, Gijón, Gómez-Barroso & Feijóo - the value of personal information in e-commerce transactions: the impact of socio-economic characteristics in the UK Jitsuzumi & Koguchi - An analysis of personal information in E-commerce: Policy implications from the Japanese market Luchetta - The law and economics of intermediaries of personal information Shinohara & Kunishi - Control privacy information explosion with data apotosis eco-system	Cherry - Policymaking for the PSTN-to-IP Transition within federalism: Lessons from U.S. v. Canadian experimentation Micallef - Overview of the issues relating to the enforcement and review of regulatory decisions in a small Member State such as Malta Ünver & İlhan - Regulating access to the fibre in Turkey: would regulatory holiday be a tool to increase the investment of operators? Petukhova & Strepetova - Russia's information and communication technologies and innovative economy infrastructure formation	Choi - An effect of screen quota on local films: An empirical study of OECD countries Savio - VOD (video on demand): a business perspective Feijoo, Lindmark, Passel & Tarín - The digitisation of media and content industries: what happened to EU public content? Berni & Preta - The video content industry in Europe: market perspective and new trends	Yoon & Na - ICT and efficiency of transport infrastructure Raju & Lindmark - Impact assessment of green ICT: Policies, markets, and strategies reconsidered Clement, Mortet & Poudouz - When competition meets ethic and distributive justice: The case of universal service obligation Widaa, Markendahl & Ghanbari - Toward capacity efficient, cost efficient and power efficient deployment strategy for indoor mobile broadband

Basaure & Sridhar - Introduction of dynamic spectrum management technologies: the role of market structure and spectrum policy		Parallel	Sessions 5: Tuesday, 11:0	0 - 12:30	
Introduction of dynamic spectrum management technologies: the role of market structure and spectrum policy Obregon, Sung & Zander - Secondary access to the radar spectrum bands: regulatory and business implications Elsne & Weber - Using the lower UHF bands for commons & events Saeed, Markendahl & Laya - Future business opportunities to offer M2M and cloud-based services using tv white spaces and licensed shared access of spectrum Spectrum Access regulation and geographic deployment of a new generation infrastructure Saeeth, Waroutas - Geographically differentiated NGA deployment deployment structure and spectrum policy Woe of internet traffic management in europe Liebenau, Elauf-Calderwood & Karrberg - Institutions, regulation and governance of the internet; A European perspective on traffic, uses and business practices in the digital economy.'' Grove, Agic & Sedlmer - Reporting policies of ISPs: do general terms and conditions (GTCs) match with the reality? Krämer & Wiewiorra - The profitability of internet user tiering an analysis of consumers willingness to choose based on the cost-capacity analysis Liópez, Pérez-Amaral, Garín-Muñoz & Cijón - Consumer protection in mobile telecommunications and governance of the internet; A European perspective on traffic, uses and business practices in the digital economy.'' Grove, Agic & Sedlmer - Reporting policies of ISPs: do general terms and conditions (GTCs) match with the reality? Krämer & Wiewiorra - The profitability of internet user tiering an analysis of consumers willingness to choose based on the cost-capacity analysis Lasso, Ahmed & Markendahl - Mobile resource sharing trends in developing and developed mobile markets (regulations)	Spectrum 3	Next generation access		Consumer issues	Mobile 2
	Introduction of dynamic spectrum management technologies: the role of market structure and spectrum policy Obregon, Sung & Zander - Secondary access to the radar spectrum bands: regulatory and business implications Elsne & Weber - Using the lower UHF bands for commons & events Saeed, Markendahl & Laya - Future business opportunities to offer M2M and cloud-based services using tv white spaces and licensed shared access of	Varoutas - Geographically differentiated NGA deployment Schneir & Xiong - Economic aspects of hybrid fiber and copper-based access networks Jaunaux & Lebourges - Economic replicability tests for next generation access network Flacher & Jennequin - Access regulation and geographic deployment of a	woe of internet traffic management in europe Liebenau, Elaluf- Calderwood & Karrberg - Institutions, regulation and governance of the internet; A European perspective on traffic, uses and business practices in the digital economy" Grove, Agic & SedImer - Reporting policies of ISPs: do general terms and conditions (GTCs) match with the reality? Krämer & Wiewiorra - The profitability of internet user tiering an analysis of consumers willingness-to-pay	Garín-Muñoz & López - Residential mobile phone users complaints' in Spain López, Pérez-Amaral, Garín-Muñoz & Gijón - Consumer protection in mobile telecommunications across countries: A comparative study Nicita - Consumer winback' in electronic communications: Efficiency vs. exclusion Bouwman & de Reuver - Mixed method research: Combining mobile logdata	The analysis of mobile network switching determinants and policy implications in a developing country: A case study of Thailand Shinohara, Akematsu, Morikawa & Tsuji - Empirical analysis of the current Japanese mobile phone market: Focusing on the diffusion of smartphone. Popescu, Ghanbari & Markendahl - Complementing macrocell deficits with either smallcells or Wi-Fi - willingness to choose based on the cost-capacity analysis Lasso, Ahmed & Markendahl - Mobile resource sharing trends in developing and developed mobile markets (regulations

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Parallel Sessions 6: Tuesday, 14:00 - 15:30					
Schools, kids and libraries	Encouraging the development of telecommunication markets	Innovation	Mobile applications 1	Fixed - mobile	
Hyland, Layte, Lyons, McCoya & Sillesc - Are classroom internet use and academic performance higher after government broadband subsidies to primary schools? Francisco - Aspects that influence the use of mobile phones by children: the Portuguese context Anderson & Whalley - Encouraging broadband adoption in Glasgow through public access provision in libraries Jain - Role of the public ICT networks in facilitating innovation: Lessons from India and UK	Chirico & Gaal - The role of public funding in telecommunications markets Falch - PPP as a policy tool for generating rural access to broadband services Howell - Broadband regulation efficacy in the presence of nationwide government network subsidies: Evidence from New Zealand Sadowski & Kirchholtes - Sustainable broadband: A monitoring framework for broadband policy in rural areas in the Netherlands	Idota, Ueki, Bunno & Tsuji - Covariance structural analysis of Innovation and ICT use among Japanese innovative SMEs Kim, Jung, Lee & Hwang - Structure of technology evolution: The way on which ICT industry emerged in Korea Kosa - Regulation issues along innovation cycle of machine to machine (M2M) communications	Guo, Nikou & Bouwman - Analyzing the business model for m-payment from banks' perspective: An empirical study Park, Kim, Nam & Kim - Driver's intention to use smartphone-car connectivity Laya, Markendahl & Bratu - Who is investing in Machine- to-Machine communications? Mang - Mobile broadband infrastructure and the usage of local online services	van der Wee, Evenepoel, Verbrugge, Lannoo & Pickavet - Comparing and combining value network configurations for fixed and mobile access networks Marcus - Mobile off-load and fixed-mobile competition Wulf & Brenner - Analyzing competitive effects between fixed and mobile broadband Silva, Proença & Vareda - Dynamics of broadband demand: substitution or complementarity between fixed and mobile technologies? An application to the Portuguese case	

Panel session 2: Machine-to-machine communications Regulation Broadband Internet Moderator - Jan Markendahl, KTH, Sweden Participants: Konstantinos Dimou, Ericsson Staffan Movin, Marketing Technology Center Francois Richard, Orange Khalifa aedd, Slama & Debbichi - Impact of regulation and competition on the adoption of fibre-based broadband services: hase droadband services: has droadband services: has droadband services: hase droadband services: has droadband services: has droadband services: hased broadband services: has droadband services: has droadb	Parallel	Sessions 7: Tuesday, 16:0	0 - 17:30	
Participants: Konstantinos Dimou, Ericsson Staffan Movin, Marketing Technology Center Francois Richard, Orange Debbichi - Impact of regulation process on telecommunications market performance: Evidence from parametric and non parametric approach Jeanjean - Reduction in unit prices in telecommunication industry Ghanbari, Markendahl & Widaa - Regulations for and against Cooperation in smallcells - how could regulations stimulate coopetition by supporting sharing Major - Can optimal mechanisms for policy decisions be designed? Midaa - Roduction in unit prices in telecommunication industry Krämer & Schnurr - A unified framework for open access to telecommunications infrastructure Ghanbari, Markendahl & Widaa - Cooperation patterns in small cell networks - risks and opportunities to distinguish	Panel session 2: Machine-to-machine communications	Regulation	Broadband	Internet
	Participants: Konstantinos Dimou, Ericsson Staffan Movin, Marketing Technology Center	Debbichi - Impact of regulatory process on telecommunications market performance: Evidence from parametric and non parametric approach Jeanjean - Reduction in unit prices in telecommunication industry Ghanbari, Markendahl & Widaa - Regulations for and against Cooperation in smallcells - how could regulations stimulate coopetition by supporting sharing Major - Can optimal mechanisms for policy	regulation and competition on the adoption of fibrebased broadband services: Recent evidence from the European Union Member States Rajabiun & Middleton - regulation, investment and efficiency in the transition to Next generation networks: evidence from the European Union Krämer & Schnurr - A unified framework for open access to telecommunications infrastructure Ghanbari, Markendahl & Widaa - Cooperation patterns in small cell networks - risks and opportunities to distinguish	Forcina, Levialdi & Lucarini - Net neutrality at international backbone provider level Hallingby, Hartvikse, Elaluf Calderwood & Sørensen - Measuring the Internet convergence: A comparative study for Thailand and Norway Shin - Governing network neutrality: Public perception and policy capacity Knieps - The evolution of the generalized differentiated services architecture and the changing role of the Internet

4Parallel Sessions: Wednesday, 22 October 2013.

	Parallel Sessions 8: W	ednesday, 09:00 - 10:15	
European Union 2	Operators 1	Standards	Ecosystems and complex systems
Ünver - Rethinking the conflicts between competition law and regulatory impulses in view of the recent EU developments? Parcu & Silvestri - Electronic Communications Regulation in Europe: The past and the future 20 years Batura - Single market considerations in the practice of BEREC: study of BEREC opinions in Article 7/7a cases	Chalmeau - The Determinants of European telecommunication operators systematic risk Csorba & Pápai - Does the number of mobile operators really matter for prices? A comprehensive ex-post evaluation of entries and mergers in European mobile telecommunication markets Herrera-González & Sanz-Fernández - A comparison of telco value evolution during "bubbles": dotcom 2000 vs. dotcom 2012	Chao & Fu-Cheng - The formation of China's mobile TV standards /regulations and for future sustainable development - Sociotechnical translation process study for the China's Mobile TV standard Lee, Cha, Ha & Park - A research on ICT standards management based on standards reusability analysis Cha, Park & Lee - A comparison of regional standards collaboration activities of ETSI and ASTAP	Longstaff - Managing the new normal: how we will learn to love uncertainty Kim - Strategy scenario selection in the competition of mobile ecosystems

	Parallel Sessions 9: W	ednesday, 10:45 - 12:00	
Investment	Online	Operators 2	Swedish broadband
Han, Sung & Zander - An economic cost model for network deployment and spectrum in wireless networks Widaa - Investment strategies for different actors in indoor mobile market in view of the emerging spectrum authorization schemes Bourreau, Cambini & Hoernig - Geographic access rules and investments	Anania - What are the benefits of adopting social media in the daily work of private sector organizations? Valcke, Wahyuningtyas & Graef - Assessing access problems in online media platforms Kuchinke & Vidal - Competition in and for digital markets: The impact of new entrant's strategic investments in a dynamic duopoly	Mitsuyama & Mitomo - Corporate governance, investment strategies, and reactions to unbundling regulation of broadband operators: Empirical analysis on Japan, Europe and the U.S. Mölleryd & Markendahl - The role of network sharing and M&A in improving operators' profitability and moving towards a new industry structure Whalley & Curwen - From global aspirations to regional dominance: the changing international focus of Deutsche Telekom	Kongaut & Bohlin - What make people adopt an ultra-high speed (100 Mbit/s) broadband? An empirical study of Swedish broadband market Sandgren & Mölleryd - How liberalised is the optical fibre broadband market? The case of Sweden

	Closing session: Wednesday 12:00-12:30			
12:00- 12.30	Closing Summaries Closing Remarks			
	Brigitte Preissl, International Telecommunications Society Jason Whalley, Conference Organiser			